

Dear Sir / Madam

I am the General Counsel of ICON plc and am writing this in response to your recently published consultation paper titled "*General Share Issuance Mandates for Cross-Market Companies (U.S.-listed, non-U.S.-incorporated companies)*" (the "**Consultation Paper**"). Please refer to the submission made by our Irish counsel, A&L Goodbody, to the Consultation Paper (the "**Submission**").

I confirm that Icon plc agrees with, and is in support of, the Submission.

Regards
Diarmaid

Diarmaid Cunningham
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ICON plc made the following annotations.

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Thank You,

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